

## **Global Payroll Professional Career Skills Inventory**

,	Entry (0-5 years)	Mid-Entry (3-8 years)	Mid (6-10 years)	Mid-Senior (8-15 years)	Senior/Executive (13+ years)
LEADERSHIP	Understand goals, standards, and processes  Provide feedback on progress and challenges	Manage goals and priorities  Plan team schedules and deliverables  Measure team success and individual performance against goals	Have a strong business acumen  Manage goals and priorities, and delegate them to team  Plan team schedules and deliverables  Advocate for changes	Deliver global payroll solutions and services, including:  Program management and change management  Establish goals and priorities  Monitor and manage goals and priorities with the team  Advocate for purchasing decisions  Have a strong business acumen  Manage budgets  Have a strong data analysis	Design, deliver, and execute global payroll solutions, including:  Program management and change management Establish goals and priorities Accountability, including key performance indicators (KPIs) Budgeting and funding, creation, and management Purchasing, including signing contracts and statements of work (SOWs)
MANAGEMENT	Follow and take directions to deliver daily activities and annual programs	Manage a team of people  Supervise and/or prioritise team's annual programs or daily activities	Manage team(s) of people  Supervise daily activities and prioritise tasks and duties  Manage annual and/or large programs and deliverables	Manage complex operations and teams of people  Prioritise goals and delegate tasks  Monitor, direct, and oversee at the departmental level	Manage complex operations and large teams of people Prioritise goals, delegate tasks Direct and oversee career development and inspire others
BRAND MANAGEMENT	Understand brand expectations and perform to meet expectations	Lead by example and support a team with brand expectations	Manage, enforce, and maintain brand standards	Manage, enforce, and maintain brand standards that meet corporate standards	Design and build a positive brand and reputation Establish brand standards
INFLUENCE	Collaborate with all teams  Promote department, team, and services  Have a positive attitude and be resilient to change	Build relationships  Promote department, team, and services  Have a positive attitude and be resilient to change	Build relationships, sell ideas, and business cases  Market, negotiate, convince, promote, or persuade  Be a change agent	Build relationships across the organisation  Sell ideas and business cases  Market, negotiate, convince, promote, or persuade  Advocate and support change	Build relationships across the organisation  Sell ideas and business cases  Market, negotiate, convince, promote, or persuade  Be an advocate of change
SOLVING PROBLEMS	Seek help when needed  Contribute to ideas and brainstorming to address challenges and meet business needs  Solve problems in a cooperative way	Contribute to ideas and brainstorming to address challenges and meet business needs  Solve problems in a cooperative way	Oversee timelines and objectives with intention to address challenges and meet business needs  Solve problems in a cooperative way, collaborating with peers and business partners	Oversee timelines and objectives with intention to address challenges and meet business needs  Collaborate with business partners, peers, and key stakeholders	Establish timelines and objectives  Provide capacity, resources, and time to meet business needs and solve business problems  Collaborate with business partners and key stakeholders
STRATEGY	Execute on strategy to meet daily, weekly, monthly, and annual goals and services	Execute on strategy to meet daily, weekly, monthly, and annual goals and services	Develop objectives to achieve business goals and service levels	Develop objectives to align to strategy and achieve financial and business goals.	Develop strategy and objectives to achieve financial and business goals  Monitor and adjust strategy as needed to meet corporate needs
REGULATORY, COMPLIANCE, AND CONTROLS	Perform services to meet regulatory compliance and controls, audit, and review work deliverables	Perform services and lead a team to meet regulatory compliance and controls  Support audits and control reviews	Perform services and lead a team to meet regulatory compliance and controls  Mitigate audit findings	Oversee team to meet all regulatory compliance and controls  Sign-off on internal and external audits	Ensure compliance of work rules and pay schemes  Attest to financial controls for internal regulatory controls and general ledger SOX compliance  Approve all internal and external audit findings
SERVICE LEVEL AGREEMENTS	Perform according to all SLAs	Lead teams and support individual activities to meet all SLAs	Manage a team to deliver and meet all SLAs	Develop SLAs for internal services, deliverables, and external partners	Develop and monitor SLAs for internal services, deliverables, and external partners
DASHBOARDS AND SCORECARDS	Gather data for reporting	Manage activities via reporting Gather data for reporting and dashboards	Manage ongoing activities via dashboards and reporting	Develop scorecards  Measure service delivery and operational accomplishments via scorecards and dashboards	Develop scorecards, benchmarks, and baselines  Measure service delivery and operational accomplishments via scorecards and dashboards



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Entry (0-5 years) Mid-Entry (3-8 years)

Mid (6-10 years) Mid-Senior (8-15 years)

Senior/Executive (13+ years)

CRITICAL THINKING/ ANALYSIS CAPABILITIES Use a spreadsheet and analytics tools efficiently to analyse, problem solve, and prepare analyses

Expert use of spreadsheets and tools for analytics and reporting to analyse, problem solve, and prepare analysis Develop reporting for medium to complex business requests

Leverage technology effectively to analyse, use logic, problem solve, and prepare analysis to support reporting Prepare complex analytical scenarios

Forecast through computation, calculation, comparison

Leverage analytical skills and technology to analyse information and problem solve for decision making and complex business cases

Populate dashboards and scorecards

Analyse, use logic, problem solve, examine, and develop schedules, forecasts, estimates, and business cases via computing, calculation, comparisons, and forecasts

Appraise or estimate numerical information for decision making and complex business cases

COMMUNICATION

Demonstrate excellent written and verbal communication skills, with effective articulation and tone of voice

Converse at all levels of the organisation including conversational small talk and sharing technical expertise in simple, easy to understand concepts and examples

Be respectful

Demonstrate excellent written and verbal communication skills, with effective articulation and tone of voice

Converse at all levels of the organisation including sharing technical expertise in simple, easy to understand concepts and examples

Be respectful, speak to motivate, and engage customers, partners, peers, and team Communicate at all levels within the organisation

Influence decisions to senior leadership and drive significant conversations to successful results

Demonstrate clear, concise, and strong presentation skills, including excellent written and verbal communication skills with effective articulation and tone of voice

Converse at all levels of the organisation including sharing technical expertise in simple, easy to understand concepts and examples

Be respectful, speak to motivate, and engage customers, partners, peers, and team Communicate at all levels within the organisation

Influence decisions to senior leadership and drive significant conversations to successful results

Demonstrate strong presentation skills, excellent written and verbal communication skills

Converse at all levels of the organisation including sharing technical expertise in simple, easy to understand concepts and examples

Be respectful, speak to motivate, and engage customers, partners, peers and team Communicate at all levels within the organisation

Influence decisions to senior leadership and drive significant conversations to successful results

Demonstrate strong presentation skills, excellent written and verbal communication skills

Be respectful, speak to motivate, and engage customers, partners, peers, and team

Knowledge of software applications (e.g., Excel, Word, PowerPoint, and MS Office)

Basic understanding of:

- Cyber security
- Project management and related methodologies
- Ability to perform data analysis, accounting, finance, data forecasting, general ledger accounting
- Audit principles, developing audit mitigation strategies
- Human resource administration, payroll administration, customer service
- Phone skills, writing, productivity tools, time administration
- Research, regulatory interpretation, and application
- Virtual communications, defining agendas, and running meetings (in person and virtually)

Proficient in software applications (e.g., Excel, Word, PowerPoint, and MS Office)

Proficiency in:

- Cyber security
- Project management and related methodologies, and technical writing
- Data analysis, accounting, finance, data forecasting, general ledger accounting, audit principles
- Developing audit mitigation strategies, human resource administration, payroll administration, customer service
- Phone skills, writing, productivity tools, time administration
- Research, regulatory interpretation, and application
- Virtual communication, defining agendas, and running meetings (in person and virtually)

Expert in software applications (e.g., Excel, Word, PowerPoint, MS Office, and Visio)

Strong knowledge and application of:

- Cyber security, penetration testing, system integration
- Programming languages, common operating systems
- Project management and related methodologies, technical writing
- Ability to perform data analysis, accounting, finance, data forecasting, general ledger accounting
- Audit principles, developing audit mitigation strategies
- Human resource administration, payroll administration, customer service, communication, virtual communications
- Phone skills, writing, productivity tools, time administration
- Research, regulatory interpretation, and application
- Defining agendas and running meetings (in person and virtually)

Expert in software applications (e.g., Excel, Word, PowerPoint, MS Office, and Visio)

Expert knowledge and application of:

- Cyber security, penetration testing, system integration
- Programming languages, common operating systems
- Project management and related methodologies, technical writing
- Ability to perform data analysis, accounting, finance, data forecasting, general ledger accounting
- Audit principles, developing audit mitigation strategies
- Human resource administration, payroll administration
- Customer service, communication, phone skills, writing, virtual communications
- Productivity tools, time administration
- Research, regulatory interpretation, and application
- Defining agendas and running meetings (in person and virtually)

Strong proficiency in software applications (e.g., Excel, Word, PowerPoint, and MS Office)

Strong knowledge and application of:

- Cyber security, penetration testing, system integration, programming languages, common operating systems
- Project management and related methodologies, technical writing
- Interpreting data analysis, accounting, finance, data forecasting, general ledger accounting
- Audit principles, developing audit mitigation strategies
- Legal entity structure basics, corporate income tax reporting, employment tax reporting, risk-reward strategies
- Human resource administration, payroll administration, customer service, time administration
- Communication, phone skills, writing, productivity tools, social media, investor relations
- Research, regulatory interpretation, and application
- Virtual communications, defining agendas, and running meetings (in person and virtually)

# TECHNICAL KNOWLEDGE



### **Global Payroll Professional Career Skills Inventory**

**Entry** (0-5 years)

**Mid-Entry** (3-8 years)

Mid (6-10 years)

**Mid-Senior** (8-15 years) Senior/Executive (13+ years)

**SOFT SKILLS** 

**GOVERNANCE**/

**INTERNAL** 

**POLICY** 

**VENDOR** 

**RELATIONS** 

Be skilled in: customer service, intercultural awareness

Demonstrate technology savvy, trainability, collaborative emotional intelligence, active listening, awareness of body language, emotional intelligence

Be trainable

Be a self-starter

Be skilled in: adaptability, negotiation, influence, writing reports, non-traditional problem solving, team building, increased independence, working well under pressure

Demonstrate active listening, awareness of body language, emotional intelligence

Be a clear communicator

Be results-oriented

Be skilled in: delegation, negotiation, influence, strategic thinking, project management coaching, talent management, presentation, motivation, performance management

Demonstrate active listening, awareness of body language, emotional intelligence

Share empathy

Be assertive and respectful

Be skilled in: conflict management and resolution, negotiation, business storytelling

Demonstrate active listening, awareness of body language, emotional intelligence, effective articulation and tone of voice

Share empathy

Be assertive

Be skilled as a: big picture strategy thinker, mentor, coalition builder, public speaker, active listener

Have honesty, inspire others, use conflict management and resolution skills

Share empathy

Be assertive

Understand, follow, and implement policy in day-to-day processing

Ability to identify potential anomalies and escalate for resolution

Provide feedback on the policies based on the outcomes of day-to-day processing

Identify any exceptions (potential or real) that would affect payroll, escalate the issues

Evaluate issues, provide low level analysis to assist management teams in rectifying the issue

Ability to lead critical conversations to drive decisions, accountability, action, responsibility, assessments, status, risk awareness and impacts, and information sharing

Assess and advise on governance roles and responsibilities

Assess and advise on transparency, accountability, and financial oversight

Advise on strategic planning, policy implementation, and facilitate change

Promote good governance

Drive clear accountability

Manage exception processes

Engage in negotiation, mitigate risk

Leverage analytics and metrics, ability to influence leadership

Ability to lead critical conversations to drive decisions, accountability, action, responsibility, assessments, status, risk awareness and impacts, and information sharing

Assess and advise on governance roles and responsibilities

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Advise on strategic planning, policy implementation, and facilitate change

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Ability to lead critical conversations to drive decisions, accountability, action, responsibility, assessments, status, risk awareness and impacts, and information sharing

Assess and advise on governance roles and responsibilities

Assess and advise on transparency, accountability, and financial oversight

Advise on strategic planning, policy implementation, and facilitate change

Promote good governance

Drive clear accountability

Manage exception processes Leverage analytics and metrics

Lead change management,

legislative compliance

Oversee escalation and resolution process

Provide feedback on day-to-day operations, raising any concerns about the vendor relationship/ partnership

Be open and able to change as business needs require

Provide process analysis, examining the positive and negative outcomes during processing

Demonstrate knowledge of endto-end processes

Understand and document standard operating procedures (SOPs)

Be able to understand interfaces, details of the processes, and where ownership passes back and forth

Be able to accept change and champion new processes and Be skilled in: action plan development, customer service and collaboration, financial business analysis skills

Demonstrate knowledge in: management with metrics, risk management and oversight, litigation, research of industry practices, suppliers, payment, and invoicing terms and conditions

Be able to drive crucial conversations and build role responsibility (RACI) matrix

Create business requirements, facilitate project support/ management, user interface (UI)/ user experience (UX) design

Be skilled in: business case and action plan development, negotiation and contract management, customer service and collaboration, financial and business analysis skills

Demonstrate knowledge in: management with metrics and SLAs, risk management and oversight, litigation, research of industry practices, suppliers, payment, and invoicing terms and conditions

Build role responsibility (RACI) matrix

Document and validate changes

Resolve issues with vendor of operations

Process flowchart mapping and gap analysis

Be skilled in: business case and action plan development, negotiation and contract management, customer service and collaboration, financial and business analysis skills

Demonstrate knowledge in: management with metrics and SLAs, risk management and oversight, litigation, research of industry practices and suppliers, payment and invoicing terms and conditions

Build role responsibility (RACI) matrix

Enhance strategic business

Resolve issues with vendor operations

Process flowchart mapping and gap analysis

Effectively communicate

Be cognizant of people with various cultural backgrounds

Engage in active listening

Be curious

Demonstrate respect

Effectively communicate

Begin developing meaningful relationships with people of various cultural backgrounds

Engage in active listening

Practice positive inquisition

Be curious Demonstrate respect

Practice flexibility with diverse ways of thinking, interacting, and behaving

Effectively communicate and facilitate conversation

Foster and grow meaningful relationships with people of various cultural backgrounds

Engage in active listening

Be aware of body language

Research cultural norms and guidelines and provide guidance

Practice positive inquisition

Be curious

Demonstrate respect

Practice flexibility with diverse ways of thinking, interacting, and behaving

Effectively communicate, facilitate conversation, and guide conflict resolution

Maintain and increase the depth of meaningful relationships with people of various cultural backgrounds

Engage in active listening

Understand body language

Demonstrate strong understanding of cultural norms and guidelines

Facilitate conversations that practice positive inquisition

Be curious

Demonstrate respect

Be flexible with diverse ways of thinking, interacting, and behaving, ensure others do as well

Effectively communicate, guide conflict resolution, and provide feedback

Show through example how to develop meaningful relationships with people of various cultural backgrounds

Engage in active listening

Demonstrate strong understanding and cognizant of body language

Set the example for cultural norms and guidelines

Guide and educate others on how to practice positive inquisition

Demonstrate respect

Be curious

Show flexibility with diverse ways of

thinking, interacting, and behaving

Establish a "safe place" for all to experience for sharing these perspectives

**AWARENESS** 

**CULTURAL** 



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E	ntry
(0-5	years)

Mid-Entry (3-8 years)

Mid (6-10 years) Mid-Senior (8-15 years) Senior/Executive (13+ years)

FINANCE/ TREASURY Be skilled in: generally accepted accounting principles (GAAP), cost accounting, reconciliation

Be skilled in: general ledger accounting, generally accepted accounting principles, international generally accepted accounting principles

Demonstrate knowledge of: cash forecasting, treasury and banking principles, fraud prevention, collection services, reconciliation of accounting, clearing aged balances, intercompany accounting, project accounting, cost accounting

Be skilled in: economic and social understanding and analysis, financial statement understanding and analysis, general ledger accounting, generally accepted accounting principles, international generally accepted accounting principles

Demonstrate knowledge of: cash forecasting, treasury and banking principles, fraud prevention, collection services, reconciliation of accounting, clearing aged balances, intercompany accounting, project accounting, cost accounting

Be skilled in: economic and social understanding and analysis, financial statement understanding and analysis, general ledger accounting, generally accepted accounting principles, international generally accepted accounting principles

Demonstrate knowledge of: cash forecasting, treasury and banking principles, fraud prevention, collection services, reconciliation of accounting, clearing aged balances, intercompany accounting, project accounting, cost accounting

Be skilled in: economic and social understanding and analysis, financial statement understanding and analysis, general ledger accounting, generally accepted accounting principles, international generally accepted accounting principles

Demonstrate knowledge of: cash forecasting, treasury and banking principles, fraud prevention, collection services, reconciliation of accounting, clearing aged balances, intercompany accounting, project accounting, cost accounting

Understand all contingency planning

Report all unusual business activity

Participate in all testing

Monitor end-to-end plan updating as necessary, including people, processes, technology, and location

Consult on thresholds to trigger business continuity plan execution

Participate and run test plans based on scenario events

Develop and share emergency business contacts for process to share with managers

Participate in training for entire organisation

Ensure updates to end-to-end plan including people, processes, technology, and location

Perform multi-layer analysis and approach for dependencies

Develop thresholds to trigger business continuity plan execution

Lead project management mitigation events

Participate and run test plans based on scenario events

Develop and share emergency business contacts for process to share with managers

Develop training for entire organisation

Develop maintenance/update schedule for end-to-end plan

Perform multi-layer analysis and approach for dependencies

Approve thresholds to trigger business continuity plan execution

Oversee project management mitigation events

Oversee development and run test plans based on scenario events

Approve training for entire organisation

Communicate end-to-end plan and updates to executive staff

Perform multi-layer analysis and approach for dependencies

Advise thresholds to trigger business continuity plan execution

Audit project management mitigation events

Audit test plans based on scenario events

Communicate and share emergency business contacts for process with executive team

Audit and report on training for entire organisation

BUSINESS CONTINUITY